



Your investment and commitment to our Catholic schools in Winona has been admirable. We would like to take the opportunity to thank you and offer you the opportunity to become involved in a very important program for our Catholic schools through the Catholic Schools Foundation (CSF). This is your opportunity to become a Member of CSF's deferred giving program, The Father Paul Nelson Legacy Society, which will invest in the future of our Catholic schools while memorializing your support of our schools and our children. Your commitment will set an example and encourage others to follow your lead.

We invite you to join CSF's Father Paul Nelson Legacy Society as a "Charter Member". Charter membership will be available through December 31, 2008.

For more information on the Father Paul Nelson Legacy Society and deferred giving to our Catholic schools in Winona please contact:

**Peter Walsh '61**  
**Father Paul Nelson Legacy Society Chair**  
 507-454-4605  
 peterw@hco.org

**Megan Strange '94**  
**CSF Director of Development**  
 507-453-5102  
 mstrange@winonacotter.org

Gifts reflected in this report were received from July 1, 2007- June 30, 2008. We value the importance of the accuracy of this publication and have made every effort to ensure its correctness. If there are any omissions, misplaced information, or misspellings, please accept our sincerest apologies and contact our Development Office at 507-453-5102 and we will make those corrections or updates appropriately.

### Board of Trustees

|                          |  |
|--------------------------|--|
| <b>Cathedral</b>         | Rev. Rick Colletti<br>Ted Biesanz, Jr. |
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| <b>St. John</b>          | Rev. Tom Hargesheimer<br>Beth Eichman  |
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| <b>St. Stanislaus</b>    | Rev. Tom Hargesheimer<br>Mike Hansen   |
| <b>Outlying Parishes</b> | Jaclyn Butenhoff                       |
| <b>Cotter Schools</b>    | Dave Arnold                            |
| <b>WACS</b>              | Laura Schaffner                        |

### Executive Committee

|                       |                  |
|-----------------------|------------------|
| <b>President</b>      | Sara Brandon '75 |
| <b>Vice President</b> | Beth Eichman     |
| <b>Secretary</b>      | Barb Breza       |
| <b>Treasurer</b>      | Sue Savat        |

### Investment Committee

|                  |                 |              |
|------------------|-----------------|--------------|
| Dave Arnold      | Don Evanson '64 | Sue Savat*   |
| Sara Brandon '75 | Mike Hansen     | *Chairperson |
| John Broadwater  | Tim McBeth      |              |

### CSF Financial Summary

|                             | For the Year Ended<br>06/30/08 | For the 21 Yrs Ended<br>06/30/08 |
|-----------------------------|--------------------------------|----------------------------------|
| <b>Beginning Balance</b>    | \$4,984,972                    | \$0                              |
| <b>Revenue:</b>             |                                |                                  |
| Gifts Received              | \$94,753                       | \$3,933,181                      |
| Investment Income           | \$(221,484)                    | \$3,503,266                      |
| <b>Expenses:</b>            |                                |                                  |
| Operating                   | (\$27,063)                     | (\$274,207)                      |
| Distribution to Schools     | (\$155,681)                    | (\$2,491,429)                    |
| <b>Ending Asset Balance</b> | <b>\$4,675,497</b>             | <b>\$4,675,497</b>               |

A complete audit report is available upon request.

### President's Report

We are proud to announce another strong year for the Catholic Schools Foundation. We were able to distribute over \$155,000 to help the students, staff and operations of all Catholic schools in Winona during the year ending June 30, 2008. We were blessed this year with gifts totaling almost \$95,000.

During this year we continued our focus on building our legacy program to ensure that we can continue our generous support of all Catholic Schools for many years into the future. Please consider joining the Father Paul Nelson Legacy Society this year.

We are looking forward to our first ever "special" event in 2009 to thank those who have supported CSF and to educate all on our mission. Watch for more information about this exciting event!

After many years of service to our board Reverend John Sauer, Jaclyn Butenhoff and Laura Schaffner have retired from the board. We thank them all for their service to CSF. We welcome Reverend Rick Colletti, Fran Filzen and Tim Kwosek to the board of trustees and look forward to their insights and thoughts toward our continued success.

Thank you so much for your continued support. Please keep us in your thoughts, prayers and stewardship plans.

Sincerely,

Sara Brandon  
 Cotter Graduate, Class of 1975  
 Catholic Schools Foundation President

# Thoughtful Investing

## Annual Report for the Year Ending June 30, 2008

The Education



The Foundation



The Future



CSF Catholic Schools Foundation of Winona

# CSF Honor Roll of Donors

July 1, 2007 – June 30, 2008

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Bob & Donna Andraschko  
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Lesley Engler  
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Vincent Millmann  
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Laurel Mueller  
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Cindy Pickering  
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Romuald & Beverly Ritter  
Don Rivers  
Rev. Robert Rivers  
Susanne Rivers  
Anne Robertson  
John & Connie Roche  
Henry & Nancy Rollinger  
Irwin Rose  
J. David & Betsy Rowekamp  
Daniel & Pat Rukavina  
Evelyn Rumstick

Tom & Sue Ryan  
William & Rose Marie Saehler  
Paul & Laura Schaffner  
Henry & Elaine Scherdin  
David & Sandra Schiltz  
Ellen Schlessner  
Jeraldine Schneider  
Lucile Schneider  
Mark & Julie Schneider  
Mary Schneider  
Duane & Dianne Schoepp  
John Scholmeier  
Robert Schulz  
Rick Schwein  
Fred D. & Suellyn Sherman  
Patricia Sherman  
Robert & Rosemary Shoup  
Wayne & Kathy Shustrom  
Mr & Mrs James Sillman  
Al Smith  
Charles & Marie Smith  
Rev. Leland Smith  
Rose Marie Smith  
Francis & Teresa Speck  
Peter & Maureen Speltz  
St. Casimirs Catholic Church  
St. John's Catholic Church  
St. Mary's Catholic Church  
St. Stanislaus Catholic Church  
Eleanore Stahl  
David & Marjorie Steinbauer  
Jeanette Steiner  
Jeffrey Stenzel  
Francis & Mary Stoltz  
Megan Strange  
Jess & Suzanne Strelow  
David & Debra Taylor  
Theis Printing  
Alice Theis  
Jean Theis  
Marian Thiewes  
Raphael & Betty Thrune  
Howard & Patricia Tomashek  
Carl & Bonnie Troke  
Rollie & Carolyn Tust  
Douglas & Kathy Twite  
Tom & Therese Ann VanHoof  
Ken & Theo Venus  
Arden & Patti Vernig  
Mary Waldo  
Scott & Molly Walker  
Peter & Kay Walsh  
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Betty Waters  
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John & Barbara Weinberger

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Brian & Sue Wolfe  
Warren & Romadel Wunderlich  
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Jim Yenish  
Roger & Peg Zehren  
Bernard Zeisel  
David & Therese Ziegweid  
Eugene & Catherine Zimmerman  
Mr & Mrs James Zimmerman  
Mark & Grace Zimmerman

## Father Paul Nelson Legacy Society

Charter Members  
(Charter membership  
available through  
December 30, 2008)

Dave & Muriel Arnold  
Mike Arnold

Ted & Patti Biesanz  
Jeff & Sara Brandon

Charles Degnan Estate  
Phil (& Therese) Feiten

Lucas Hansen  
Mike Hansen

Clark Johnson  
Steve & Jean Jorde

Fr. Joe Keefe  
Mike & Jean Kertzman

Katrina Klink  
Fr. Paul Nelson

Roger & Kathy Reitmaier  
Joan & Paul Roemer

Dan & Pat Rukavina  
Jim & Jane Schneider

Jule & Marge Schneider  
Robert Schultz Estate

Sam Shea & Kathy Foley  
Steve & Barb Slaggie

Charles & Marie Smith  
Josephine Steinbauer  
Estate

Marian Thiewes  
Jim Yenish

**Thank You To All Of  
Our Generous Donors.  
Your Gifts Will Benefit  
Current And Future  
Students' Lives.**

## Foundation Development

The Catholic Schools  
Foundation has enjoyed  
generous contributions  
from the Winona  
community for over 20  
years to benefit students.  
If you would like to learn  
more about how you can  
further your support of  
Foundation efforts, please  
contact any of the people  
listed above or:

Megan Strange,  
Development Director  
Catholic Schools  
Foundation of Winona  
1115 W. Broadway  
Winona, MN 55987

(507) 453-5102  
mstrange@winonacotter.org

The Catholic Schools  
Foundation of Winona, MN  
is an annually audited  
501(c)3 organization.  
Complete audited financial  
information and organization  
policies are available upon  
request from the CSF  
Development Office at 1115  
West Broadway, Winona,  
MN during normal business  
hours.