

The **Father Paul Nelson Legacy Society** gratefully recognizes anyone who has notified CSF that they have made provisions for the Catholic Schools Foundation of Winona through a variety of estate planning tools.

Dave & Muriel Arnold
 Mike Arnold '95
 Dan '80 & Jeni Arnold
 Ted & Patti Biesanz
 Jeff '75 & Sara (Smith) '75
 Brandon
 Jeff 1974 & Barb Breza
 Tom & Annmarie DeMarais
 Phil '48 & Barb (Bittner) '50
 Feiten
 Fran & Shelley Filzen
 Ron Gunderson '69
 Willie & Sue Hahn
 Luke '02 & Abby Hansen
 Mike & Carol (Morawiecki) '74 Hansen
 Clark Johnson
 Steve & Jean Jorde
 John & Mary Keane
 Mike '50 & Jean Kertzman
 Fr. Don Lovas '55
 Fr. Paul Nelson
 Bob Paszkiewicz
 Stephen Profflet
 Roger & Kathy Reitmaier
 Kenneth Rivers '74
 Paul & Joan Roemer
 Dave & Betsy Rowekamp

Dan & Pat Rukavina
 Laura & Paul Schaffner
 Bernette Scherbring
 Jim '67 & Jane (Meier) '67
 Schneider
 Marge Schneider
 Jane (Meier) '67 & Jim '67
 Schneider
 Robert Schultz
 Sam Shea & Kathy Foley
 Steve '57 & Barb Slaggie
 Al Smith '48
 Charlie '39 & Marie Smith
 Julie Tepe
 Marian Thiewes
 Peter '61 & Kay Walsh
 Steven & Donna Wiczek
 Jim Yenish

Realized Gifts

Charles Degnan
 Therese Feiten
 Fr. Lawrence Ginther '39
 Fr. Joe Keefe
 Elaine Luska
 Julius Schneider '40
 Robert Schultz
 Joe Steinbauer
 Wayne '42 & Phyllis (Heller) Smith '42
 Fr. James Speck '39



Your investment and commitment to our Catholic schools in Winona has been admirable and we would like to take this time to thank you. Your support, is part of the future of Catholic Education.

We would also like to extend an invitation to join the CSF Father Paul Nelson Legacy Society. This society is CSF's deferred giving program, and will invest in the future of our Catholic schools while memorializing your support of our schools through a legacy gift. Making a deferred gift through your estate planning most significantly demonstrates your commitment to the Catholic Schools in Winona, and will set an example and encourage others to follow your lead.

For more information on the Father Paul Nelson Legacy Society and deferred giving to our Catholic schools in Winona please contact:

Jamie Hansen - President of Catholic Schools Foundation at 507-459-2669 or jhansen@catholicunited.org

CSF Financial Summary

	For the Year Ended 6/30/14	For the 25 Yrs Ended 6/30/14
Beginning Balance	\$5,564,716	\$0
Revenue		
Gifts Received	\$80,133	\$4,644,278
Special Events	\$6,196	\$36,982
Investment Income	<u>\$722,528</u>	<u>\$5,480,582</u>
Expenses		
Operating	(\$69,637)	(\$610,219)
Distribution to Schools	<u>(\$259,311)</u>	<u>(\$3,506,998)</u>
Ending Asset Balance	\$6,044,625	\$6,044,625

A complete audit report is available upon request

CSF Trustees 2013-2014

- | | |
|---|---|
| Cathedral
Msgr. Rick Colletti
Barb Pozanc '72 | St. Casimir's
Msgr. Rick Colletti
Carol Ehlinger |
| St. John's
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| Cotter Schools
Dan Arnold | WACS
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- | | |
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- | | |
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| Tim McBeth | Sam Shea |



Catholic Schools Foundation



Catholic Schools Foundation of Winona, Minnesota, Inc.
 Supporting Cotter Schools & Winona Area Catholic Schools

Annual Report for the Year Ending June 30, 2014

The Education



The Foundation

The Future



Thoughtful Investing

www.csfwinoona.org

CSF Honor Roll of Donors July 1, 2013—June 30, 2014

Bob & Donna Andraschko
Terry Angst '65
Chris (Mertes) '65 & Harley Antoff
Dave & Muriel Arnold
Dan '80 & Jeni Arnold
Lorraine Ashelin
Beverly Babler
Greg '68 & Mary Kay (Lettner) '72
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Butch & Lynne Beier
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Lawrence & Mary Bergin
Lee '57 & Sherrie (Kreher) '61 Besek
Ted & Patti Biesanz
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Arlene Blank '59
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Margaret Boland
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Angie Bork
Doug & Roxanne Borkowski
Jeff '75 & Sara (Smith) '75 Brandon
Mike 1958 & Bonnie Breza
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Conrad Brom '41
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Al '67 & Jaclyn Butenhoff
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Chartwells
Lorenz Christiaan-Smyth '63
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Chuchna
Gerry Cichanowski '70
Mike '66 & Linda Cichanowski
Richard Cisewski '49

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Dorian Colvin '71
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Moni (Vondrasek) Crothers '57
Bill & Selma Crozier
Bill '56 & Judy (Brom) '58 Cunningham
Leroy '55 & Katie Czaplewski
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Michael & Anna Dao
James '56 & Yvonne Datta
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Fr. Richard Dernek '62
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Chuck & Mary Doffing
John & Connie Donovan
Steven & Laura Drazkowski
Ron '50 & Helene (Wanek) '51 Dreas
James Duffy '64
Robert & Barbara DuFresne
Eugene Edel '32
Pat & Carol Ehlinger
Doris (Breyer) Evanson '61
Paul '71 & Dorothy Evanson
Don Evanson '64
Phil '48 & Barb (Bittner) '50 Feiten
John & Kathy Fillmore
Robert & Frances Fischer
Liz Flynn '07
John & Yvonne Foegen
Dave & Mary Forney
Jim & Jean Frankard
Jim '70 & Anne Galewski
Jean (Laska) Galewski '65
Mary and Justin Galke
Michael & Lynn Galkowski
General Mills Foundation
Stephen & Margaret Gernes
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Dan '70 & Nancy Goltz
Jerry & Corrine Grochowski
Carol (Morawiecki) '74 & Mike Hansen
Most Rev. Bernard J. Harrington
Martha Hartwich '97
Rita Haugh
Mike '66 & Sue (Ebertowski) '66 Hauser
Joann Hawk
Paul & Julie Hellman

Gerrie Hengel '68
Cheryl Hernandez
Jo & Leslie Hittner
Bob & Sue Hoodecheck
Peter Horton
Todd '84 & Ann Hundt
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Gary & Veronica Ives
Jim '56 & Mary Jean (Rozek) '57 Ives
Francis & Marie Jacques
Shari & Clare Jarvis
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Daryl & Renae Kerrigan
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Stephen Profflet*
Kim (Kronebusch) '84 & Simon
Pronschinske
Allen Przybylski '61
Kevin & Nancy Quinn
Linda Reed
Wayne Rendahl & Ann Sullivan
Loretta Richter
Delores Rieger '47
David '67 & Kayla Ritter
Rome '53 & Bev Ritter
Don & Lori Rivers
Sue Rivers
Anne (Biesanz) '62 & Ted Robertson
John & Connie Roche
John & Connie Roche
David & Tricia Roettker
Denny & Denise Rollmann
Irwin Rose
Henry '73 & Patricia Roskos
Dave & Betsy Rowekamp
Dan & Pat Rukavina
Kenneth Rumpca
Fr. James Russell
Mike & Sue Savat
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Dick & Mary Schneider
Alan & Nancy Schneider
Mark & Julie Schneider
Alan '88 & Heidi Schneider
John Scholmeier '51
Robert & Linda Schrupp
Bob '68 & Constance Schulz
Oren '95 & Michelle Schumaker
Susanna Seibert

Brian & Carina Semling
Sam Shea & Kathy Foley
Pat Sherman
Fred & Suellen Sherman
Wayne & Kathy Shustrom
Theresa (Butenhoff) '64 & Bernie
Siebenaler
Max & Betty Singer
Sinsinawa Dominican Sisters
Catherine (Erpelding) Slaby '48
Matt '00 & Lindsay Slaggie
Charlie Smith '39
Leland Smith '45
Al Smith '48
Fritz '70 & Teresa Speck
Peter & Maureen Speltz
Jim '55 & Judy Srnc
Eleanore Stahl
Fr. Bob Stamschror
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Staudacher
David '65 & Donna (Whetstone) '66
Steadman
David '58 & Marjorie Steinbauer
Ron Steinbauer '61
Jeanette Steiner
Jeffrey Stenzel
Dave & Shelley Stewart
Judith Stinson
Debra Stoltz
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Herman & Jane Sura
Jean Theis '59
James '74 & Patricia (O'Brien) '74
Thiewes
Brian '01 & Sara (Strauss) '01 Thomas
Gregory & Karen Thrune
Bill '45 & Martha Tomashek
Mai Tran
Scott & Kathy Turner
Thomas '64 & Therese Van Hoof
Ken & Penny (Meyers) '60 Venus
Tom '69 & Mary (Wissman) '70 Vogel
Peter '61 & Kay Walsh
John '45 & Barbara Weinberger
Linda Weinmann '89
Dave '64 & Bette (Meier-Lilla) '63
Weinmann

Marjorie (Johnson) '62 & David White
Elaine Wiczorek
Barbara Williams
Jerry '71 & Cheryl Wilma
Mary Ann (Malotke) Wilma-Boyd '44
Mary Jo Wiltgen
Frank & Diane Wohletz
Marge (Plapp) Wolfe '40
Dennis '65 & Sharon (Grupa) '65
Woychek
James '66 & Mary (Prondzinski) '66
Yahnke
James Yenish
Francis Zeches '42
Craig '66 & Dianne Zeches
Ellen & Dennis Zempel
Eugene & Catherine Zimmerman
James & Mary Ann Zimmerman

Gifts reflected in this report were received from July 1, 2013- June 30, 2014. We value the importance of the accuracy of this report and have made every effort to ensure its correctness. If there are any omissions, misplaced information, or misspellings, please accept our sincerest apologies and contact our Development Office at 507-453-5000. We will make those corrections or updates appropriately.